

## Carevide Locations

### Family Medicine

#### Carevide Bonham

920 N Center St  
Bonham, Texas 75418  
903.583.6155

#### Carevide Cooper

91 W Side Square  
Cooper, Texas 75432  
903.395.0586

#### Carevide Farmersville

111 N Johnson St  
Farmersville, Texas 75442  
972.782.6131

#### Carevide Greenville

4311 Wesley St  
Greenville, Texas 75401  
903.455.5958

#### Carevide Kaufman

101 N Houston St  
Kaufman, Texas 75142  
972.932.7001

### Dental

#### Carevide Dental

3600 Caddo St  
Greenville, Texas 75401  
903.454.6965

### Pediatrics

#### Carevide Pediatrics

3005 Joe Ramsey Blvd E, Suite A  
Greenville, Texas 75401  
903.455.4458

### Women's Health

#### Carevide Women's Center

4311 Wesley St, Suite B  
Greenville, Texas 75401  
903.455.5010

## What to Bring to Your Appointment

### Please bring the following along with your completed patient packet:

The following will be needed for all household members (if applicable):

- Photo Identification** (Driver's License, School, Military, Identification Card, etc.)
- Proof of Insurance** (Insurance Card); if applicable
- Current medications**

### Sliding Fee Discount Requirements:

For all uninsured patients or patients with private insurance that qualify for our sliding fee discount for charges applied to the deductible or non-covered charges, the follow is required:

- Three (3) Proof of Income statements for all household members dated within the last 60 days.**
- Household members include** spouse, common-law spouse, or live-in boyfriend/girlfriend.
- Proof of income may include** check stubs dated within the last 60 days, letter from employer on letterhead, social security award letter, most current tax return (required if you are a business owner), child support, unemployment, and/or a letter of support accompanied with a copy of the supporter's ID and contact information.

**APPOINTMENT DATE:** \_\_\_\_\_

**APPOINTMENT TIME:** \_\_\_\_\_



Thank you for choosing Carevide for your health care needs. We know you have a choice in your healthcare provider, but in choosing us, please know that we are committed to being available for you, knowing you and your health history, helping you understand your care and assisting you to coordinate your health care. Carevide offers a range of care including family practice, pediatric care, women's health services, behavioral health and dental services.

As a recognized Patient Centered Medical Home, we are focusing on strengthening the relationship between the patient and the provider by replacing short-term episodic care with long-term relationships and whole-person care. Within a Patient Centered Medical Home, patients are active participants in their care and the primary care provider serves as the "home", where patients go for the majority of their care.

As your Medical Home we will:

- Learn about you, your family, life situation, and health goals
- Coordinate your care with specialists as your health needs change
- Be available to you after hours for your urgent needs, through our on call physicians, which may be accessed by calling the office phone number at any time; during or after office hours
- Communicate clearly with you so you understand your condition(s) and all of your options
- Listen to your questions and feelings
- Help you make the best decisions for your care
- Offer health education
- Provide evidence-based care by integrating clinical expertise with current best practice recommendations, by planning your care according to need and using point-of care reminders based on current guidelines
- Support for self-management
- Provide assistance in obtaining health records from current and/or previous providers

We also encourage you as the patient to be in charge of your own health by participating in your care and communicating openly with your care team.

We trust you, as our patient, to:

- Know that you are a full partner with us in your care
- Provide a complete medical history to your care team
- Come to each visit with any updates on medications, dietary supplements, or remedies you are using, and questions you may have
- Let us know when you see other health care providers or have a visit to the Emergency Room so we can help coordinate the best care for you
- Keep scheduled appointments or call to reschedule or cancel as early as possible
- Understand your health condition(s): ask questions about your care and tell us when you don't understand something
- Contact us after hours if your issue cannot wait until the next work day
- Give us your feedback to help us improve our care for you

Carevide now offers access to a Patient Portal where you, the patient, may contact the center's staff members through direct messaging with any questions, request appointments, check diagnostic and lab test results, view your medication list as well as request your prescription refills.

We thank you again for choosing us as your provider of choice.

Sincerely,  
Carevide



# Registration Form

PLEASE PRINT

Today's Date: / /

Primary Care Provider (PCP): or check if establishing today <input type="checkbox"/>	Primary Dental Provider: or check if needed <input type="checkbox"/>	If Applicable, Women's Health Provider:
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## PATIENT INFORMATION

Patient's Last Name:	First Name:	Middle Name:	Age:	Date of Birth: / /	Sex at Birth: <input type="checkbox"/> M <input type="checkbox"/> F
Is this the Patient's Legal Name? <input type="checkbox"/> Yes <input type="checkbox"/> No If No, What is Patient's Legal/Former Name:					
Street Address:		City / State / Zip:		P.O. Box:	
Patient Social Security #:	Primary Language Spoken:		If Applicable, Patient Marital Status: <input type="checkbox"/> Single <input type="checkbox"/> Married <input type="checkbox"/> Divorced <input type="checkbox"/> Separated <input type="checkbox"/> Widow		
Ethnicity: <input type="checkbox"/> Hispanic <input type="checkbox"/> Not Hispanic <input type="checkbox"/> Unknown	Race: <input type="checkbox"/> White <input type="checkbox"/> Black/African American <input type="checkbox"/> Asian <input type="checkbox"/> Pacific Islander <input type="checkbox"/> Native Hawaiian <input type="checkbox"/> American Indian/Alaskan Native <input type="checkbox"/> Unreported/Refused			Patient Served in Military? <input type="checkbox"/> No <input type="checkbox"/> Yes	
Parent/Guardian Full Name (if applicable):			Parent/Guardian Date of Birth: / /		
Relationship to Patient:		Is Parent/Guardian a patient of Carevide? <input type="checkbox"/> Yes <input type="checkbox"/> No			
Employer/Occupation:		Employer Phone #:		Need a Translator? <input type="checkbox"/> Yes <input type="checkbox"/> No If Yes, Language:	
Day Phone:	Alternate #:	Email:		Contact Preference: <input type="checkbox"/> Day Phone <input type="checkbox"/> Alternate <input type="checkbox"/> Email <input type="checkbox"/> No Contact	
How did you hear about us? <input type="checkbox"/> Friend <input type="checkbox"/> Family <input type="checkbox"/> Staff <input type="checkbox"/> Internet Search <input type="checkbox"/> Facebook <input type="checkbox"/> Ad <input type="checkbox"/> Insurance <input type="checkbox"/> Event <input type="checkbox"/> Other:					

Homeless? <input type="checkbox"/> Yes <input type="checkbox"/> No If Yes, need help?	Live in Public Housing? <input type="checkbox"/> Yes <input type="checkbox"/> No If Yes: <input type="checkbox"/> High Rise <input type="checkbox"/> Low Rise <input type="checkbox"/> Section 8 <input type="checkbox"/> Other _____	Migratory / Seasonal Agricultural Worker? <input type="checkbox"/> Yes <input type="checkbox"/> No
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We are here to help in ways you may not realize. We're able to provide resources such as our sliding fee discount. Our sliding fee discount is based on family size and income and helps you if something applies to deductibles, is non-covered, or if insurance is lost. To plan for the future of these resources, we're required to gather the numbers below. Your personal information is not shared and is kept here. **Please complete as best you can:**

Number of Immediate Family in Household: \_\_\_\_\_ Household Income: \$\_\_\_\_\_  Monthly  Yearly

**Please select one below:**

I've completed the above and do not want to see if we're discount eligible; I'll sign a waiver. Should anything change, I'll inform you. Thank you!

I've completed the above and if potentially eligible, please let me know. If we far exceed the range, I know it's available and will sign the waiver. If potentially eligible, I'll bring proof of income by my second visit and will let the scheduler know so there's enough time for the process. Thank you!

## INSURANCE INFORMATION PLEASE GIVE INSURANCE CARD TO THE RECEPTIONIST.

Primary Insurance:	Subscriber Address (if different):	Sub. Daytime #:
Subscriber Name:		Sub. Date of Birth: / /
Subscriber ID #:                      Group #:	Patient's Relationship to Subscriber: Is Subscriber a Patient Here? <input type="checkbox"/> Yes <input type="checkbox"/> No	Sub. Social Security #:
Secondary Insurance:	Subscriber Address (if different.):	Sub. Daytime #:
Subscriber Name:		Sub. Date of Birth: / /
Subscriber ID #:                      Group #:	Patient's Relationship to Subscriber: Is Subscriber a Patient Here? <input type="checkbox"/> Yes <input type="checkbox"/> No	Sub. Social Security #:

## IN CASE OF EMERGENCY

Local Emergency Contact or Primary Caregiver:	Daytime #:	Authorized to Release Information? <input type="checkbox"/> Yes <input type="checkbox"/> No	Relationship to Patient:	Does Patient Have Advanced Directive or Living Will? <input type="checkbox"/> Yes <input type="checkbox"/> No
	Alternate #:			

The above information is true to the best of my knowledge. I authorize my insurance benefits be paid directly to the physician. I understand that I am financially responsible for any balance. I also authorize Carevide or the insurance company to release any information required to process my claims.

Patient/Parent/Guardian Signature:	Today's Date: / /
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# Patient Acknowledgement

\_\_\_\_\_  
Today's Date

\_\_\_\_\_  
Print Patient's Name

\_\_\_\_\_  
Patient's Birth Date

## **Acknowledgement of Review of the Notice of Privacy Practices**

This notice describes how health information about me may be used and disclosed and how I can get access to this information. I hereby acknowledge that I have been offered and reviewed a copy of Carevide's Notice of Privacy Practices. Effective Date: April 14, 2003; updated with HIPAA Omnibus Rule: September 23, 2013. Initials: \_\_\_\_\_

## **Acknowledgement of Review of Patient's Rights and Responsibilities**

This notice describes the patient responsibilities to Carevide. I hereby acknowledge that I have been offered and reviewed a copy of Carevide's Patient's Rights and Responsibilities. I agree to all the conditions at Carevide as described in the Patient's Rights and Responsibilities. If I have further questions regarding the Patient Rights and Responsibilities, I may direct questions to the center staff. Initials: \_\_\_\_\_

## **Consent for Treatment**

I hereby and voluntarily consent to authorize the center's healthcare providers to provide health care services to me at the center's service locations. The health care services may include, without limitation, routine physical and mental assessment; diagnostic and monitoring tests and procedures; examinations and medical and/or dental treatment; routine laboratory procedures and tests; x-rays and other imaging studies; administration of medications; and procedures and treatments prescribed by the center's healthcare providers. The health care services also may include counseling necessary to receive appropriate services including family planning (as defined by federal laws and regulations). A person who signs a general consent for the performance of medical tests or procedures is not required to also sign or be presented with a specific consent form relating to medical test or procedures to determine HIV infection, antibodies to HIV, or infection with any other probable causative agent of AIDS that will be performed on the person during the time in which the general consent form is in effect. I understand that I will be asked to sign a separate informed general consent for vaccines administered to me and that I will be asked to sign a separate informed consent for the influenza (Flu) vaccine. I understand that there is a separate consent form that I may be asked to sign for procedures performed in the office. I understand that there are certain hazards and risks connected with all forms of treatment, and my consent is given knowing this. I understand that this consent is valid and remains in effect as long as I am a patient of the center, until I withdraw my consent, or until the center changes its services and asks me to complete a new consent form. Initials: \_\_\_\_\_

## **Co-Pay Policy**

Some health insurance carriers require the patient to pay a co-pay for services rendered. It is expected and appreciated at the time the service is rendered for the patients to pay at EACH VISIT. **IF** proof of income is provided, you may qualify to use our sliding fee scale for services that are not covered by your insurance or for charges that are applied to your deductible. This does not apply to charges that require a copay or co-insurance payment. Thank you for your cooperation in this matter. Initials: \_\_\_\_\_

## **Cancellation / No Show Policy**

We understand there may be times when you miss an appointment due to emergencies or obligations to work or family. However, we urge you to call 24-hours prior to canceling your appointment. If you no show for three (3) consecutive appointments in a year, you may be discharged from care. The health center will notify you in writing, via certified mail, if you are discharged from care. Initials: \_\_\_\_\_

## **Self-Pay**

I will be responsible for services rendered at Carevide I agree to pay the full and entire amount for treatment given to me or to the above named patient. I also understand that I will be considered as a "full-pay" patient if proof of income is not provided by my second visit for the sliding fee scale. Initials: \_\_\_\_\_



# Authorization to Release Information

\_\_\_\_\_  
Today's Date

\_\_\_\_\_  
Print Patient's Name

\_\_\_\_\_  
Patient's Birth Date

## Authorization to Release Information

I hereby authorize any Carevide staff or provider to engage in any verbal or written communication to the person(s) listed below regarding my medical history, medical records, appointments and/or information pertaining to my account and/or billing history with Carevide. I authorize Carevide staff and/or provider to leave health information on a voicemail and/or answering machine at the number(s) listed below. I further authorize Carevide, to release to appropriate agencies, any information acquired in the course of my or the above named patient's examination and treatment.

Initials: \_\_\_\_\_

## Person(s) Allowed to Receive Personal Health Information Regarding Patient Care

Contact Name: \_\_\_\_\_ Phone Number: \_\_\_\_\_

Relationship to Patient: \_\_\_\_\_ Date Added: \_\_\_\_\_

Ok to Leave Message:  Yes  No      Ok to Call/Confirm Appt if contact number(s) on file becomes invalid:  Yes  No

Contact Name: \_\_\_\_\_ Phone Number: \_\_\_\_\_

Relationship to Patient: \_\_\_\_\_ Date Added: \_\_\_\_\_

Ok to Leave Message:  Yes  No      Ok to Call/Confirm Appt if contact number(s) on file becomes invalid:  Yes  No

Contact Name: \_\_\_\_\_ Phone Number: \_\_\_\_\_

Relationship to Patient: \_\_\_\_\_ Date Added: \_\_\_\_\_

Ok to Leave Message:  Yes  No      Ok to Call/Confirm Appt if contact number(s) on file becomes invalid:  Yes  No

## Confirmation of Authorization to Release Information

I have read and understand the above information, and I agree to the terms described. I have had the opportunity to ask questions and have them answered to my satisfaction. If I am not the patient, I certify that I am authorized by law to agree to these conditions of treatment on behalf of the patient.

\_\_\_\_\_  
Patient/Parent/Guardian Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Guarantor Signature (If guarantor is not the patient or parent)

\_\_\_\_\_  
Print Guarantor Name



# Authorization for Use and Disclosure of Health Information

Completion of this document authorizes the use and/or disclosure of the patient's Personal Health Information ("Health Information" or "PHI"), as set forth below, consistent with state and federal laws and regulations concerning the privacy of such Information.

Patient Name: \_\_\_\_\_

Date of Birth: \_\_\_\_\_

Use and Disclosure of Health Information defined in 45 C.F.R. § 164.5011 hereby authorize Carevide and center staff to disclose (release) my Personal Health Information (PHI) as noted below:

From: \_\_\_\_\_

To: \_\_\_\_\_

Address: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Phone: \_\_\_\_\_

\_\_\_\_\_

Fax: \_\_\_\_\_

\_\_\_\_\_

Complete the following by indicating those items that you want disclosed. If all health info is to be released please check all of the above.

- History and Physical       Billing Information       Past/Present Medications       All of the Above
- Lab Results       Patient Allergies       Diagnostic Tests
- Progress Notes       Discharge Summary       Other: \_\_\_\_\_

I specifically authorize the disclosure or release of the following information. Your initials are required to release the following information:

\_\_\_\_ Mental Health Records (excluding psychotherapy notes)\*      \_\_\_\_ Genetic Information (including genetic test results)

\_\_\_\_ Drug, Alcohol, or Substance Abuse Records      \_\_\_\_ HIV/AIDS Test Results/Treatment

I understand that my health information is being used or disclosed for the following purpose(s):

- Treatment/Continuing Medical Care     Personal Use     Billing or Claims     Insurance     School     Employment
- Legal Purposes       Disability Determination

Dates of Treatment: \_\_\_\_\_

This Authorization will expire one (1) year from the date of the signature. Specific Date: \_\_\_\_\_

### **Notice of Patient's Rights and Other Information**

I understand that I may refuse to sign this authorization. My refusal will not affect my ability to obtain treatment or payment or eligibility for benefits. I may inspect or obtain a copy of the health information whose use or disclosure I am hereby authorizing. I acknowledge that information disclosed pursuant to this authorization may no longer be protected by applicable laws, and could be re-disclosed by the recipient. I understand that I have a right to receive a copy of this authorization. I may revoke this authorization at any time, but I must do so in writing and submit it to the address below. I understand that my revocation will take effect upon receipt, except to the extent that others have acted in reliance upon this authorization. Carevide Privacy Officer P.O. Box 1908, Greenville, Texas 75403.

### **Signature**

I have read this release, fully understand its terms, and understand that I am giving up substantial rights, including my right to sue. I acknowledge that I am signing the release freely and voluntarily, and intend by my signature to be a complete and unconditional release of all liability to the greatest extent allowed by law.

\_\_\_\_\_  
Print Name

\_\_\_\_\_  
Signature of Patient or Personal Representative/Guardian

\_\_\_\_\_  
Date

\_\_\_\_\_  
Date Requested

\_\_\_\_\_  
Requested By

\_\_\_\_\_  
Date Records Received

Method: Pick-up / Mail / Fax

\*If mental health information is requested to be disclosed to a third party by the patient, the physician or other provider who is in charge of the patient must approve the disclosure (release), if the disclosure is not approved by the physician/provider, the reasons must be documented in the patient's medical record.

TO THE PARTY RECEIVING THIS INFORMATION: This information has been disclosed to you from records whose confidentiality may be protected under federal law. If so, federal regulations (42 CFR, part 11) prohibits you from making any further disclosures of it without specific written consent of the person to whom it pertains, or as otherwise permitted by regulations.



# Bright Futures Previsit Questionnaire

## Early Adolescent Visits

For us to provide you with the best possible health care, we would like to get to know you better and know how things are going for you. Our discussions with you are private. We hope you will feel free to talk openly with us about yourself and your health. Information is not shared with other people without your permission unless we are concerned that someone is in danger. Thank you for your time.

### What would you like to talk about today?

Do you have any concerns, questions, or problems that you would like to discuss today?

What changes or challenges have there been at home since last year?

Do you live with anyone who uses tobacco or spend time in any place where people smoke?  No  Yes

We are interested in answering your questions. Please check off the boxes for the topics you would like to discuss the most today.

<b>Your Growing and Changing Body</b>	<input type="checkbox"/> Teeth <input type="checkbox"/> Appearance or body image <input type="checkbox"/> How you feel about yourself <input type="checkbox"/> Healthy eating <input type="checkbox"/> Good ways to be active <input type="checkbox"/> How your body is changing <input type="checkbox"/> Your weight
<b>School and Friends</b>	<input type="checkbox"/> Your relationship with your family <input type="checkbox"/> Your friends <input type="checkbox"/> How you are doing in school <input type="checkbox"/> Girlfriend or boyfriend <input type="checkbox"/> Organizing your time to get things done
<b>How You Are Feeling</b>	<input type="checkbox"/> Dealing with stress <input type="checkbox"/> Keeping under control <input type="checkbox"/> Sexuality <input type="checkbox"/> Feeling sad <input type="checkbox"/> Feeling anxious <input type="checkbox"/> Feeling irritable
<b>Healthy Behavior Choices</b>	<input type="checkbox"/> Smoking cigarettes <input type="checkbox"/> Drinking alcohol <input type="checkbox"/> Using drugs <input type="checkbox"/> Pregnancy <input type="checkbox"/> Sexually transmitted infections (STIs) <input type="checkbox"/> Decisions about sex and drugs
<b>Violence and Injuries</b>	<input type="checkbox"/> Car safety <input type="checkbox"/> Using a helmet or protective gear <input type="checkbox"/> Keeping yourself safe in a risky situation <input type="checkbox"/> Gun safety <input type="checkbox"/> Bullying or trouble with other kids <input type="checkbox"/> Not riding in a car with a drinking driver

### Questions

<b>Dyslipidemia</b>	Do you smoke cigarettes?	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Unsure
<b>Alcohol or Drug Use</b>	Have you ever had an alcoholic drink?	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Unsure
	Have you ever used marijuana or any other drug to get high?	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Unsure
<b>STIs</b>	Have you ever had sex (including intercourse or oral sex)?	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Unsure
<b>Anemia</b>	Does your diet include iron-rich foods such as meat, eggs, iron-fortified cereals, or beans?	<input type="checkbox"/> No	<input type="checkbox"/> Yes	<input type="checkbox"/> Unsure
	Have you ever been diagnosed with iron deficiency anemia?	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Unsure

### For Females Only

<b>Anemia</b>	Do you have excessive menstrual bleeding or other blood loss?	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Unsure
	Does your period last more than 5 days?	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Unsure

### Growing and Developing

Check off all of the items that you feel are true for you.

- I engage in behavior that supports a healthy lifestyle, such as eating healthy foods, being active, and keeping myself safe.
- I feel I have at least one responsible adult in my life who cares about me and who I can go to if I need help.
- I feel like I have at least one friend or a group of friends with whom I am comfortable.
- I help others on my own or by working with a group in school, a faith-based organization, or the community.
- I am able to bounce back from life's disappointments.
- I have a sense of hopefulness and self-confidence.
- I have become more independent and made more of my own decisions as I have become older.
- I feel that I am particularly good at doing a certain thing like math, soccer, theater, cooking, or hunting. Describe:

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### Relationships

<b>Others</b>	Has anybody close to you ever hit or hurt you?	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Unsure
	Are you in a relationship with someone you are afraid of?	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Unsure



# Bright Futures Previsit Questionnaire Older Child/Early Adolescent Visits—For Parents

For us to provide your child with the best possible health care, we would like to know how things are going.  
Thank you.

## What would you like to talk about today?

Do you have any concerns, questions, or problems that you would like to discuss today?

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What changes or challenges have there been at home since last year?

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Does your child have any special health care needs?  No  Yes, describe:

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Does your child live with anyone who uses tobacco or spend time in any place where people smoke?  No  Yes, describe:

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How many hours per day does your child watch TV, play video games, and use the computer (not for schoolwork)? \_\_\_\_\_

## Questions About Your Child

<b>Vision</b>	Does your child complain that the blackboard has become difficult to see?	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Unsure
	Has your child ever failed a school vision screening test?	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Unsure
	Does your child hold books close to read?	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Unsure
	Does your child have trouble recognizing faces at a distance?	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Unsure
	Does your child tend to squint?	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Unsure
<b>Hearing</b>	Does your child have a problem hearing over the telephone?	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Unsure
	Does your child have trouble following the conversation when 2 or more people are talking at the same time?	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Unsure
	Does your child have trouble hearing with a noisy background?	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Unsure
	Does your child ask people to repeat themselves?	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Unsure
	Does your child misunderstand what others are saying and respond inappropriately?	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Unsure
<b>Tuberculosis</b>	Was your child born in a country at high risk for tuberculosis (countries other than the United States, Canada, Australia, New Zealand, or Western Europe)?	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Unsure
	Has your child traveled (had contact with resident populations) for longer than 1 week to a country at high risk for tuberculosis?	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Unsure
	Has a family member or contact had tuberculosis or a positive tuberculin skin test?	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Unsure
	Is your child infected with HIV?	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Unsure
<b>Dyslipidemia</b>	Does your child have parents or grandparents who have had a stroke or heart problem before age 55?	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Unsure
	Does your child have a parent with an elevated blood cholesterol (240 mg/dL or higher) or who is taking cholesterol medication?	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Unsure
<b>Anemia</b>	Does your child's diet include iron-rich foods such as meat, eggs, iron-fortified cereals, or beans?	<input type="checkbox"/> No	<input type="checkbox"/> Yes	<input type="checkbox"/> Unsure
	Has your child ever been diagnosed with iron deficiency anemia?	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Unsure





**For Females Only**

<b>Anemia</b>	Does your child have excessive menstrual bleeding or other blood loss?	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Unsure
	Does your child's period last more than 5 days?	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Unsure

**Your Growing and Developing Child**

Check off all of the items that you feel are true for your child.

- My child engages in behavior that supports a healthy lifestyle, such as eating healthy foods, being active, and keeping herself safe.
- My child has at least one responsible adult in his life who cares about him and to whom he can go to if he needs help.
- My child has at least one friend or a group of friends with whom she is comfortable.
- My child helps others individually or by working with a group in school, a faith-based organization, or the community.
- My child is able to bounce back from life's disappointments.
- My child has a sense of hopefulness and self-confidence.
- My child has become more independent and made more of his own decisions as he has become older.
- My child is particularly good at doing a certain thing like math, soccer, theater, cooking, or hunting. Describe:

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American Academy  
of Pediatrics



DEDICATED TO THE HEALTH OF ALL CHILDREN™

The recommendations in this publication do not indicate an exclusive course of treatment or serve as a standard of medical care. Variations, taking into account individual circumstances, may be appropriate. Original document included as part of *Bright Futures Tool and Resource Kit*. Copyright © 2010 American Academy of Pediatrics. All Rights Reserved. The American Academy of Pediatrics does not review or endorse any modifications made to this document and in no event shall the AAP be liable for any such changes.

ACCOMPANIED BY/INFORMANT	PREFERRED LANGUAGE	DATE/TIME	<b>Name</b>	
DRUG ALLERGIES		CURRENT MEDICATIONS	ID NUMBER	
WEIGHT (%)	HEIGHT (%)	BMI (%)	BLOOD PRESSURE	BIRTH DATE
				AGE
				M F

Visit with:  Teen alone  Parent(s) alone  Mother  Father  Teen with parents  Other \_\_\_\_\_

### History

<input type="checkbox"/> Previsit Questionnaire reviewed	<input type="checkbox"/> Teen has special health care needs
<input type="checkbox"/> Teen has a dental home	

Concerns and questions  None  Addressed (see other side)

Follow-up on previous concerns  None  Addressed (see other side)

Interval history  None  Addressed (see other side)

Menarche: Age \_\_\_\_\_ Regularity \_\_\_\_\_

Menstrual problems \_\_\_\_\_

Medication Record reviewed and updated

### Physical Examination

= NL

**Bright Futures Priority**

SKIN

BACK/SPINE

BREASTS

GENITALIA

**SEXUAL MATURITY RATING** \_\_\_\_\_

**Additional Systems**

GENERAL APPEARANCE  TEETH

HEAD  LUNGS

EYES  HEART

EARS  ABDOMEN

NOSE  EXTREMITIES

MOUTH AND THROAT  NEUROLOGIC

NECK

Abnormal findings and comments \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

### Social/Family History

See Initial History Questionnaire.  No interval change

Changes since last visit \_\_\_\_\_

Teen lives with \_\_\_\_\_

Relationship with parents/siblings \_\_\_\_\_

### Assessment

Well teen

\_\_\_\_\_

\_\_\_\_\_

### Risk Assessment

If not reviewed in Supplemental Questionnaire (Use other side if risks identified.)

**HOME**

Eats meals with family  Yes  No

Has family member/adult to turn to for help  Yes  No

Is permitted and is able to make independent decisions  Yes  No

**EDUCATION**

Grade \_\_\_\_\_

Performance  NL \_\_\_\_\_

Behavior/Attention  NL \_\_\_\_\_

Homework  NL \_\_\_\_\_

**EATING**

Eats regular meals including adequate fruits and vegetables  Yes  No

Drinks non-sweetened liquids  Yes  No

Calcium source  Yes  No

Has concerns about body or appearance  Yes  No

**ACTIVITIES**

Has friends  Yes  No

At least 1 hour of physical activity/day  Yes  No

Screen time (except for homework) less than 2 hours/day  Yes  No

Has interests/participates in community activities/volunteers  Yes  No

**DRUGS** (Substance use/abuse)

Uses tobacco/alcohol/drugs  Yes  No

**SAFETY**

Home is free of violence  Yes  No

Uses safety belts/safety equipment  Yes  No

Has peer relationships free of violence  Yes  No

**SEX**

Has had oral sex  Yes  No

Has had sexual intercourse (vaginal, anal)  Yes  No

**SUICIDALITY/MENTAL HEALTH**

Has ways to cope with stress  Yes  No

Displays self-confidence  Yes  No

Has problems with sleep  Yes  No

Gets depressed, anxious, or irritable/has mood swings  Yes  No

Has thought about hurting self or considered suicide  Yes  No

### Anticipatory Guidance

Discussed and/or handout given

PHYSICAL GROWTH AND DEVELOPMENT

- Brush/Floss teeth
- Regular dentist visits
- Body image
- Balanced diet
- Limit TV
- Physical activity

SOCIAL AND ACADEMIC COMPETENCE

- Help with homework when needed
- Encourage reading/school
- Community involvement

- Family time
- Age-appropriate limits
- Friends

EMOTIONAL WELL-BEING

- Decision-making
- Dealing with stress
- Mental health concerns
- Sexuality/Puberty

RISK REDUCTION

- Tobacco, alcohol, drugs
- Prescription drugs
- Know friends and activities
- Sex

VIOLENCE AND INJURY PREVENTION

- Seat belts, no ATV
- Guns
- Safe dating
- Conflict resolution
- Bullying
- Sport helmets
- Protective gear

### Plan

Immunizations (See Vaccine Administration Record.)

Laboratory/Screening results:  Vision

\_\_\_\_\_

Referral to \_\_\_\_\_

\_\_\_\_\_

**Follow-up/Next visit** \_\_\_\_\_

\_\_\_\_\_

See other side

Print Name	Signature
PROVIDER 1	
PROVIDER 2	



# Psychosocial Risks

## Confidential (To be completed confidentially for teens with identified risk)

### Home

Relationship with parents/guardians \_\_\_\_\_  
 \_\_\_\_\_  
 Violence in home \_\_\_\_\_  
 \_\_\_\_\_  
 Teen's concerns \_\_\_\_\_  
 \_\_\_\_\_  
 Autonomy \_\_\_\_\_  
 \_\_\_\_\_  
 Counseling/Recommendations \_\_\_\_\_  
 \_\_\_\_\_

### Education

Teen's concerns \_\_\_\_\_  
 \_\_\_\_\_  
 Social interactions \_\_\_\_\_  
 \_\_\_\_\_  
 Conflicts \_\_\_\_\_  
 \_\_\_\_\_  
 Counseling/Recommendations \_\_\_\_\_  
 \_\_\_\_\_

### Eating

Usual diet \_\_\_\_\_  
 \_\_\_\_\_  
 Attempts to lose weight by dieting, laxatives, or self-induced vomiting \_\_\_\_\_  
 \_\_\_\_\_  
 Regular meals (includes breakfast, limits fast food) \_\_\_\_\_  
 \_\_\_\_\_  
 Counseling/Recommendations \_\_\_\_\_  
 \_\_\_\_\_

### Activities

Clubs/Extracurricular \_\_\_\_\_  
 \_\_\_\_\_  
 Music/Art \_\_\_\_\_  
 \_\_\_\_\_  
 Sports \_\_\_\_\_  
 \_\_\_\_\_  
 Religious/Community \_\_\_\_\_  
 \_\_\_\_\_  
 TV/Electronics \_\_\_\_\_ hours/day  
 \_\_\_\_\_  
 Gangs \_\_\_\_\_  
 \_\_\_\_\_  
 Counseling/Recommendations \_\_\_\_\_  
 \_\_\_\_\_

CRAFFT used with permission from Knight JR, Sherritt L, Shrier LA, Harris SK, Chang G. Validity of the CRAFFT substance abuse screening test among adolescent clinic patients. *Arch Pediatr Adolesc Med.* 2002;156:607-614

HEEADSSS used with permission from Goldenring JM, Rosen DS. Getting into adolescent heads: an essential update. *Contemp Pediatr.* 2004;21:64-90

This American Academy of Pediatrics Visit Documentation Form is consistent with *Bright Futures: Guidelines for Health Supervision of Infants, Children, and Adolescents*, 3rd Edition.

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### Drugs (Substance Use/Abuse)

Tobacco use \_\_\_\_\_  
 Alcohol \_\_\_\_\_  
 Drugs (street/prescription) \_\_\_\_\_  
 Steroids \_\_\_\_\_  
 CRAFFT (+2 indicates need for follow-up)  
 C – Have you ever ridden in a CAR driven by someone (including yourself) who was “high” or had been using alcohol or drugs?  Yes  No  
 R – Do you ever use alcohol or drugs to RELAX, feel better about yourself, or fit in?  Yes  No  
 A – Do you ever use alcohol or drugs while you are by yourself, ALONE?  Yes  No  
 F – Do you ever FORGET things you did while using alcohol or drugs?  Yes  No  
 F – Do your family or FRIENDS ever tell you that you should cut down on your drinking or drug use?  Yes  No  
 T – Have you gotten into TROUBLE while you were using alcohol or drugs?  Yes  No  
 Counseling/Recommendations \_\_\_\_\_  
 \_\_\_\_\_

### Safety

Bullying \_\_\_\_\_  
 Guns \_\_\_\_\_  
 Dating violence \_\_\_\_\_  
 Passenger safety \_\_\_\_\_  
 Sports/recreation safety \_\_\_\_\_  
 Counseling/Recommendations \_\_\_\_\_  
 \_\_\_\_\_

### Sex

Oral sex  Yes  No  
 Has had sexual intercourse (vaginal, anal)  Yes  No  
 Age of onset of sexual activity \_\_\_\_\_  
 Number of partners \_\_\_\_\_ Gender of partners  Male  Female  
 Sexual orientation \_\_\_\_\_  
 Condom use \_\_\_\_\_ Contraception \_\_\_\_\_  
 Previous pregnancy  No  Yes \_\_\_\_\_  
 Previous STI  No  Yes \_\_\_\_\_  
 Laboratory/Screening results  
 Pregnancy test  Pap smear  
 Chlamydia/Gonorrhea, source \_\_\_\_\_  Syphilis  HIV  
 STI screening laboratory results (specify) \_\_\_\_\_  
 \_\_\_\_\_  
 Counseling/Recommendations \_\_\_\_\_  
 \_\_\_\_\_

### Suicidality/Mental Health

Depression  No  Yes—when? \_\_\_\_\_  
 Anxiety  No  Yes—when? \_\_\_\_\_  
 Suicide ideation  No  Yes—when? \_\_\_\_\_  
 Suicide attempts  No  Yes—when? \_\_\_\_\_  
 History of psychologic counseling  No  Yes—when? \_\_\_\_\_  
 Other mental health diagnosis \_\_\_\_\_  
 Counseling/Recommendations \_\_\_\_\_  
 \_\_\_\_\_

Confidentiality discussed  With teen  With parent(s)



# Bright Futures Patient Handout

## Early Adolescent Visits

### Your Growing and Changing Body

- Brush your teeth twice a day and floss once a day.
- Visit the dentist twice a year.
- Wear your mouth guard when playing sports.
- Eat 3 healthy meals a day.
- Eating breakfast is very important.
- Consider choosing water instead of soda.
- Limit high-fat foods and drinks such as candy, chips, and soft drinks.
- Try to eat healthy foods.
  - 5 fruits and vegetables a day
  - 3 cups of low-fat milk, yogurt, or cheese
- Eat with your family often.
- Aim for 1 hour of moderately vigorous physical activity every day.
- Try to limit watching TV, playing video games, or playing on the computer to 2 hours a day (outside of homework time).
- Be proud of yourself when you do something good.

PHYSICAL GROWTH AND DEVELOPMENT

EMOTIONAL WELL-BEING

### How You Are Feeling

- Figure out healthy ways to deal with stress.
- Spend time with your family.
- Always talk through problems and never use violence.
- Look for ways to help out at home.
- It's important for you to have accurate information about sexuality, your physical development, and your sexual feelings. Please consider asking me if you have any questions.

### School and Friends

- Try your best to be responsible for your schoolwork.
- If you need help organizing your time, ask your parents or teachers.
- Read often.
- Find activities you are really interested in, such as sports or theater.
- Find activities that help others.
- Spend time with your family and help at home.
- Stay connected with your parents.

SOCIAL AND ACADEMIC COMPETENCE

### Violence and Injuries

- Always wear your seatbelt.
- Do not ride ATVs.
- Wear protective gear including helmets for playing sports, biking, skating, and skateboarding.
- Make sure you know how to get help if you are feeling unsafe.
- Never have a gun in the home. If necessary, store it unloaded and locked with the ammunition locked separately from the gun.
- Figure out nonviolent ways to handle anger or fear. Fighting and carrying weapons can be dangerous. You can talk to me about how to avoid these situations.
- Healthy dating relationships are built on respect, concern, and doing things both of you like to do.

VIOLENCE AND INJURY PREVENTION

### Healthy Behavior Choices

- Find fun, safe things to do.
- Talk to your parents about alcohol and drug use.
- Support friends who choose not to use tobacco, alcohol, drugs, steroids, or diet pills.
- Talk about relationships, sex, and values with your parents.
- Talk about puberty and sexual pressures with someone you trust.
- Follow your family's rules.

RISK REDUCTION



## American Academy of Pediatrics



DEDICATED TO THE HEALTH OF ALL CHILDREN™

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# Bright Futures Parent Handout

## Early Adolescent Visits

Here are some suggestions from Bright Futures experts that may be of value to your family.

### Your Growing and Changing Child

- Talk with your child about how her body is changing with puberty.
- Encourage your child to brush his teeth twice a day and floss once a day.
- Help your child get to the dentist twice a year.
- Serve healthy food and eat together as a family often.
- Encourage your child to get 1 hour of vigorous physical activity every day.
- Help your child limit screen time (TV, video games, or computer) to 2 hours a day, not including homework time.
- Praise your child when she does something well, not just when she looks good.

PHYSICAL GROWTH AND DEVELOPMENT

### Healthy Behavior Choices

- Help your child find fun, safe things to do.
- Make sure your child knows how you feel about alcohol and drug use.
- Consider a plan to make sure your child or his friends cannot get alcohol or prescription drugs in your home.
- Talk about relationships, sex, and values.
- Encourage your child not to have sex.
- If you are uncomfortable talking about puberty or sexual pressures with your child, please ask me or others you trust for reliable information that can help you.
- Use clear and consistent rules and discipline with your child.
- Be a role model for healthy behavior choices.

RISK REDUCTION

### Feeling Happy

- Encourage your child to think through problems herself with your support.
- Help your child figure out healthy ways to deal with stress.
- Spend time with your child.
- Know your child's friends and their parents, where your child is, and what he is doing at all times.
- Show your child how to use talk to share feelings and handle disputes.
- If you are concerned that your child is sad, depressed, nervous, irritable, hopeless, or angry, talk with me.

EMOTIONAL WELL-BEING

### School and Friends

- Check in with your child's teacher about her grades on tests and attend back-to-school events and parent-teacher conferences if possible.
- Talk with your child as she takes over responsibility for schoolwork.
- Help your child with organizing time, if he needs it.
- Encourage reading.
- Help your child find activities she is really interested in, besides schoolwork.
- Help your child find and try activities that help others.
- Give your child the chance to make more of his own decisions as he grows older.

SOCIAL AND ACADEMIC COMPETENCE

### Violence and Injuries

- Make sure everyone always wears a seat belt in the car.
- Do not allow your child to ride ATVs.
- Make sure your child knows how to get help if he is feeling unsafe.
- Remove guns from your home. If you must keep a gun in your home, make sure it is unloaded and locked with ammunition locked in a separate place.
- Help your child figure out nonviolent ways to handle anger or fear.

VIOLENCE AND INJURY PREVENTION

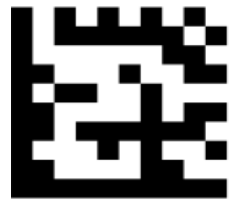


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(Please print clearly)

Child's Last Name

Child's Last Name

Child's First Name

Child's First Name

Child's Middle Name

Child's Middle Name

Child's Date of Birth

Child's Date of Birth

\*Children younger than 18 years old only.

Child's Gender: Male Female

Child's Address

Child's Address

Apartment #

Apartment #

Telephone

Telephone

City

City

State

State

Zip Code

Zip Code

County

County

Mother's First Name

Mother's First Name

Mother's Maiden Name

Mother's Maiden Name

ImmTrac2, the Texas immunization registry, is a free service of the Texas Department of State Health Services (DSHS). The immunization registry is a secure and confidential service that consolidates and stores your child's (younger than 18 years of age) immunization records. With your consent, your child's immunization information will be included in ImmTrac2. Doctors, public health departments, schools and other authorized professionals can access your child's immunization history to ensure that important vaccines are not missed.

The Texas Department of State Health Services encourages your voluntary participation in the Texas immunization registry.

Consent for Registration of Child and Release of Immunization Records to Authorized Entities

I understand that, by granting the consent below, I am authorizing release of the child's immunization information to DSHS and I further understand that DSHS will include this information in the state's central immunization registry ("ImmTrac2"). Once in ImmTrac2, the child's immunization information may by law be accessed by:

- a public health district or local health department, for public health purposes within their areas of jurisdiction;
• a physician, or other health-care provider legally authorized to administer vaccines, for treating the child as a patient;
• a state agency having legal custody of the child;
• a Texas school or child-care facility in which the child is enrolled;
• a payor, currently authorized by the Texas Department of Insurance to operate in Texas, regarding coverage for the child.

I understand that I may withdraw this consent to include information on my child in the ImmTrac2 Registry and my consent to release information from the Registry at any time by written communication to the Texas Department of State Health Services, ImmTrac2 Group - MC 1946, P. O. Box 149347, Austin, Texas 78714-9347.

By my signature below, I GRANT consent for registration. I wish to INCLUDE my child's information in the Texas immunization registry.

Parent, legal guardian, or managing conservator:

Printed Name

Date

Signature

Privacy Notification: With few exceptions, you have the right to request and be informed about information that the State of Texas collects about you. You are entitled to receive and review the information upon request. You also have the right to ask the state agency to correct any information that is determined to be incorrect. See http://www.dshs.texas.gov for more information on Privacy Notification. (Reference: Government Code, Section 552.021, 552.023, 559.003, and 559.004)

Upon completion, please fax or mail form to the DSHS ImmTrac2 Group or a registered Health-care provider.

Questions? (800) 252-9152 • (512) 776-7284 • Fax: (866) 624-0180 • www.ImmTrac.com

Texas Department of State Health Services • ImmTrac2 Group - MC 1946 • P. O. Box 149347 • Austin, TX 78714-9347

PROVIDERS REGISTERED WITH ImmTrac2: Please enter client information in ImmTrac2 and affirm that consent has been granted. DO NOT fax to ImmTrac2. Retain this form in your client's record.